

## REQUEST FOR REVIEW

NAME \_\_\_\_\_ SSN \_\_\_\_\_

CURRENT ADDRESS \_\_\_\_\_

If you object to offset against your Federal and/or State tax refunds and other payments for the student loan described in the Loan Statement or notice, you can use this form to request a review or hearing. If you object **ONLY** because you believe you cannot afford to pay this debt, but you wish to arrange payment terms, **DO NOT USE THIS FORM. INSTEAD**, write or call the Contact listed on the Loan Statement.

**IMPORTANT. You should request and review copies of the records evidencing your loan before you complete this statement. See the Notice of Proposed Treasury Offset for instructions on how to request these records.**

\_\_\_\_\_

I. Check **ONLY ONE** of the following:

A. I want a review of my objection based on this written statement and the records in my loan file. **COMPLETE PARTS II AND IV OF THIS FORM.**

B. I want an in-person hearing in the city shown on the Loan Statement to present my objection. I understand that I must pay my own expenses to appear for this hearing. **COMPLETE PARTS II, III, AND IV OF THIS FORM.** Provide a telephone number where you can be reached during the day: \_\_\_\_\_

C. I want a hearing by telephone. **COMPLETE PARTS II, III, AND IV OF THIS FORM.** Provide a telephone number where you can be reached during the day: \_\_\_\_\_

\_\_\_\_\_

II. Check the objections that apply. **ENCLOSE** the documents described here (if you do not enclose documents, your objections will be reviewed, based on the information on this form and the records in your loan file):

1. I do not owe the full amount shown because I repaid some or all of this loan. **ENCLOSE** copies of front and back of checks, and copies of money orders and receipts for payments made on the loan.

2. I am making payments on this loan as required under the repayment agreement I reached with the holder of the loan. **ENCLOSE** copies of repayment agreement and front and back of payment checks.

3. I filed for bankruptcy and my case is still open. **ENCLOSE** copies of any court document showing name of court and case number.

4. This loan was discharged in bankruptcy. **ENCLOSE** copies of discharge order and the schedule of debts filed with the court.

5. I am totally and permanently disabled and I submitted a completed Discharge Application: Total and Permanent Disability to the U. S. Department of Education's Total and permanent Disability Servicer on \_\_\_\_\_.

6. This is not my Social Security Number, **and** I do not owe this loan. **ENCLOSE** copies of your Driver's License or other identification issued by a government agency and your Social Security Card.

7. I believe that this loan is not an enforceable debt in the amount stated for the reasons explained in the attached letter. [Attach a letter explaining any reason (for example, the loan was obtained by another person through the crime of theft of your identity, or any other reason not listed above) for your objection to collection of this loan amount by offset of your Federal and/or State tax refunds and other payments. Be as specific as possible. **ENCLOSE** any records that support your reasons.]

8. I used this loan to enroll in \_\_\_\_\_ (school) on or about \_\_/\_\_/\_\_, and I withdrew from school on or about \_\_/\_\_/\_\_. I believe that I am owed, but have not been paid, a refund from the school of \$\_\_\_\_\_. **ENCLOSE** any records you have showing your withdrawal.

9. I used this guaranteed student loan to enroll in \_\_\_\_\_ (school) on or about \_\_/\_\_/\_\_, and I was unable to complete my education because the school closed.

10. I had no high school diploma or GED when I enrolled at \_\_\_\_\_ (school) with this guaranteed student loan. The school improperly determined my ability to benefit from the training offered.

11. When I borrowed this guaranteed student loan to attend \_\_\_\_\_ (school), I had a condition (physical, mental, age, criminal record) that prevented me from meeting State requirements for performing the occupation for which it trained me.

12. I believe that \_\_\_\_\_ (school) without my permission signed my name on the loan application, promissory note, loan check or electronic funds transfer (EFT) authorization.

[If you check 5, 8, 9, 10, 11, or 12, you will be asked to provide additional information in order to avoid offset; parent borrowers should answer 8 - 12 about the student.]

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### III. IF YOU WANT AN IN-PERSON OR TELEPHONE HEARING, YOU MUST COMPLETE THE FOLLOWING:

The loan records and documents I submitted to support my statement in Part II do not show all the material (important) facts about my objection to collection of this loan. I need a hearing to explain the following important facts about this loan: (**EXPLAIN** the additional facts that you believe make a hearing necessary on a separate sheet of paper. If you have already fully described these facts in your response in Part II, **WRITE HERE** the number of the objection in which you described these facts\_\_\_\_.)

**Note:** If you do not receive an in-person or telephone hearing, your objection will be reviewed, based on information and documents you supply with this form and on records in your loan file.

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IV. I state under penalty of law that the statements I have made here are true and accurate to the best of my knowledge.

Date:\_\_\_\_\_ Signature:\_\_\_\_\_